



*This is a **Mock-Up for decisions related to green and sustainability-linked bonds issuance.***

It is divided into two key sections:

- *A group exercise, following an imaginary city in a simplified process of green bonds issuance (30 min)*
- *A group discussion on insights and lessons learned, based on the exercise and previous presentations (10 min)*

What do you need to do?

*You are working in support of **Bay City**. The city is considering issuing a EUR 150 million Green Bond with a 20-year term to drastically reduce the city's organizational energy consumption and frequent flooding incidents within the next five years.*

Part 1: Green Bond Framework – Use of Proceeds and related projects: Link the Bonds' programme to Sustainability Objectives & SDGs using the given table at pg. 3-4

Part 2: Selection and Calibration of KPIs – Select Key Performance Indicators (KPIs) and calibrate milestones for each KPI in line with your Proceeds

Part 3: Group discussion – After having undergone the exercise, take a few minutes to gather results and insights using guiding questions



MOCK UP SPVs Table



This is a **Mock-Up for decisions related to the use of Special Purpose Vehicles for Net-Zero Urban Transitions.**

What do you need to do?

Work in groups around the guiding questions of the workshop.

Objectives

- *Understand how SPVs and Transition Funds can finance climate and infrastructure projects.*
- *Explore blended finance strategies for cities.*
- *Co-design actionable models through a practical exercise.*

Part 1: Awareness Assessment (5 min)

Part 2: Inspiration Snapshots – Why Transitions Funds? (10 min)

Part 3: Simulation Lab (20 min)

Part 4: Wrap Up and Call to action (5 min)



This is a **Mock-Up for decisions related to data scenarios and investment planning**

It is divided into two key sections:

- A group exercise, following an imaginary city in a simplified process of scoring of project proposals based on data provided (15 min)
- A group discussion on insights and lessons learned, based on the exercise and previous presentations (15 min)

What do you need to do?

You work in support of the city of **Aetheria**, as part of the sustainable finance department. Your job is to score proposals against both financial and sustainability criteria to assess their readiness to be financed via international financing institutions

Part 1: Investment Impact Metrics (IIM) & Weighting – using the descriptions and the table provided, provide simplified composite scores for the three proposal received. Calculate for each one the taxonomy alignments and the total weighted score via the scorecard

Part 2: Select and Rank Proposals – based on the results, rank the proposals received

Part 3: Group discussion – After having undergone the exercise, take a few minutes to gather results and insights using guiding questions